

 *Self-Realization Fellowship*
Planned Giving – Request for Information

Please provide me with hard copies of the following brochures:

- All of the Planned Gift Options** – (or please select any of the following):
- | | |
|--|--|
| <input type="checkbox"/> Making a Bequest to SRF | <input type="checkbox"/> Gifts of Life Insurance |
| <input type="checkbox"/> Gifts of Appreciated Securities | <input type="checkbox"/> Retained Life Estate |
| <input type="checkbox"/> Gifts of Mutual Fund Shares | <input type="checkbox"/> Charitable Remainder Trusts |
| <input type="checkbox"/> Gifts of Real Estate | <input type="checkbox"/> Charitable Lead Trusts |
| <input type="checkbox"/> Gifts of Tangible Personal Property | <input type="checkbox"/> Summary of Deductibility of Charitable Gifts |
| <input type="checkbox"/> Gifts of Retirement Plan Assets | <input type="checkbox"/> Summary of Gift Planning Options and Benefits |
- Monetary Gift Form (for one-time or automatic recurring gifts)

(Your request for information on making a gift to Self-Realization Fellowship is strictly confidential and without obligation.)

- I have already included SRF in my estate plan through:**
 My will My living trust My retirement plan/IRA My insurance policy Other _____

- I would like someone to contact me to discuss my wish to make a bequest.**

Name: _____

Address: _____

Phone: (____) _____

Email: _____

Thank You . . .

For your generosity and thoughtfulness. Your support of the Self-Realization Fellowship work is greatly appreciated.

Please return this form to: Self-Realization Fellowship • 3880 San Rafael Avenue • Los Angeles • CA 90065-3298 • U.S.A.
Phone: 323-276-5656 • **Fax:** 323-276-5612 • **Email:** plannedgiving@yogananda-srf.org

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