

**GIFT NOTIFICATION FORM
FOR
BROKERAGE ACCOUNT**

Please complete this form if you are naming Self-Realization Fellowship as the beneficiary of your brokerage account.

Your Name: _____

Your Contact Information: _____

Address

City

State/Zip Code

Telephone No.

Facsimile No.

Email Address

Social Security No.

Investment Company: _____

Contact Information:

Address

City

State/Zip Code

Telephone No.

Facsimile No.

Your Account No: _____

Your Personal Representative or Executor _____

Contact Information:

Address

City

State/Zip Code

Telephone No.

Email Address

Please send the completed form, together with a copy of your beneficiary designation, by facsimile to: 323-276-5612, or by mail to:

Self-Realization Fellowship
3880 San Rafael Avenue
Los Angeles, California 90065
Attn: Office of Planned Giving
Telephone No.: 323-276-5656